

#### I. Purpose of the Request for Proposal

The Hospitality Industry Training and Education Fund dba Hospitality Training Academy (HTA) is seeking a qualified and experienced organization to **design**, **develop**, **and deploy** a **Web-Based Roll Call System for Hospitality Workers** in connection with its Essential Workers Coalition Project (EWC) and High Road to Hospitality Project. The projects are funded by National Dislocated Worker Grant (NDWG) funds from the U.S. Department of Labor pursuant to the Workforce Innovation and Opportunity Act (WIOA), Title I, Section 170, as well as by a High Road Training Partnership grant from the California Workforce Development Board (CWDB) funded by the California Greenhouse Gas Reduction Fund.

#### II. Background on the Hospitality Training Academy (HTA)

The Hospitality Training Academy is a 501(c)(3) non-profit organization and a labor-management trust fund sponsored by UNITE HERE Local 11 (Local 11) and more than 170 participating employers in the hospitality industry. Local 11 represents over 32,500 workers. HTA provides benefits to Local 11 members and employees of participating employers. Local 11's membership is diverse, comprising workers from many immigrant communities, as well as African-American, Latino, and Asian-American workers. Members are predominantly women and people of color.

HTA receives funding from federal, state, county, and municipal agencies to work with low-income and other populations to assist job seekers with resumes, mock-interviewing, and job skills training, and then places these clients into hospitality jobs with good wages and benefits.

HTA also utilizes public funding and funds contributed by participating employers pursuant to collective bargaining agreements with Local 11 to train and upskill the current Local 11 workforce by providing instruction in many topics affecting the hospitality and food service industry such as ServSafe Food Certification and RBS Safe Alcohol Service training. HTA offers Chef de Partie/Line Cook, Room Attendant/Hotel Housekeeper, and Mixology/Bartender Registered Apprenticeship Programs, which are approved by the U.S. Department of Labor and the State of California Division of Apprenticeship Standards. HTA has also received numerous grants to operate specialized training and ESL/Workplace English programs.

In addition to its role in providing the above-described training and employment readiness and referral services, HTA was selected by the Los Angeles County and City Workforce Development Boards as their Hospitality Sector Intermediary to analyze current trends in the hospitality industry, identify training needs, propose workforce

solutions, and coordinate with the workforce development system and sector-based partnerships.

For more information on the HTA, visit <u>www.LAHTA.org</u>.

## III. Background on HTA's Essential Workers Coalition and High Road to Hospitality Projects

In June 2021, the Employment and Training Administration of the U.S. Department of Labor announced the availability of approximately \$43 million for Comprehensive and Accessible Reemployment through Equitable Employment Recovery (CAREER) National Dislocated Worker Grants to connect job seekers to employment as the economy recovers from the impacts of the COVID-19 pandemic." HTA was one of several organizations that received a CAREER grant award as the result of a competitive bid process.

In July 2020, the CWDB announced the availability of funds as part of California Climate Investments, a statewide initiative that puts billions of cap-and-trade dollars to work reducing greenhouse gas emissions, strengthening the economy, and improving public health and the environment, particularly in disadvantaged communities. HTA was awarded a grant award for its "High Road to Hospitality version 3.0" Project, as a result of a competitive bid process.

Under HTA's Essential Workers Coalition ("EWC") Project, it will develop, implement, and test systems that hold significant potential for achieving progress in meeting the goals of increasing and improving employment opportunities for dislocated workers. Among its goals are strategies that do the following: create career pathway on-ramps for dislocated essential workers; further improve the career prospects of those workers; and provide increased support for the recruitment, hiring, and training needs of essential dislocated workers. One of the objectives of the Project is to develop technology-based platforms to increase outreach and employment opportunities for larger numbers of dislocated essential workers and job seekers and incorporate digital learning platforms built to serve essential workers.

Under the HTA's High Road to Hospitality Project version 3.0, the HTA builds on past program successes to promote a low-carbon economy, including integration of public transportation directions into our hospitality worker roll call system.

## IV. Background on the Project's Planned Roll Call System for Hospitality Workers

Hospitality workers at union-represented hotels make self-sustaining wages. However, because occupancy rates vary throughout the year, some newly-hired workers experience periods where they are scheduled just a few hours per week or not at all. This creates income insecurity and financial hardships. To promote equity and stability for these workers, HTA will implement a Roll Call System for dislocated and new hospitality workers that enables those who sign up for the program to bid for shifts at union hotels when staff is needed. As a requirement to sign up for the Roll Call System, workers would agree to participate, if required, in HTA-administered Environmental Health and Safety, Customer Service, and Hotel Logistics courses. Hotel room attendants and other hospitality workers would have the opportunity to gain more work hours, thereby ensuring a stable income.

#### V. Services Sought under this RFP

HTA is seeking a qualified and experienced organization to design, develop, and deploy a web-based Roll Call System for hospitality workers that will also track workers' qualifications, trainings, and credentials attained.

The Roll Call System project for which the HTA is seeking proposals will include the following four (4) services:

# A. Design and Develop a Web-Based System to Manage Roll Call Processing and track workers' qualifications, trainings, and credentials

The Roll Call system must be accessible from both web-based and mobile platforms. The bidder must design a database, and a responsive design website interface supported by the latest versions of popular mobile web browsers on iOS and Android. The Roll Call System must be customizable for future adjustments as the scope of the users/project expands. It may include, at minimum, the following features:

- Enable employers to post available jobs and workers to bid for them online and via smartphones.
- Process the matching of available jobs and interested workers periodically at specified times.
- Ensure that the matching process follows rules/logic, including but not limited to the following factors: availability scheduling, overtime controls, qualifications, restrictions, seniority controls, work opportunities, collective bargaining agreements, and operational needs.
- Include employer-user, employee-user and administrator-user functionalities.
- Provide ability for administrators to post, modify, and customize content.
- Provide roll call processing, assignment confirmations, and texting capabilities.
- Include security and reporting functions.
- Post content in English and Spanish (HTA will provide the content in Spanish).
- Include user-friendly interface designs accommodating users with limited English proficiency.
- Track workers' qualifications, credentials attained, and trainings taken at the HTA.
- Pull data from Salesforce for the above-mentioned qualifications, credentials, and trainings.
- Ensure a life span of a minimum of 3 years.
- Include a linkage to public transport directions for the participant's home address
  to the worksite and from the worksite to the participant's address. \*\*Please
  breakdown the cost of this element separately from the rest of the work in your
  proposal.\*\*

## B. Deploy the New Website on a Hosting Server along with Supporting Functions

- Determine best web server for desired functionality.
- Server must handle at least 500 simultaneous users.

- Perform all required functions to deploy the application and database to the web server.
- Provide analytics and reporting functionalities, such as website traffic monitoring services.

#### C. Provide Training Support for Successful Launch of the Roll Call System

- Provide a full-day, in-person, and in-depth training of the website for at least 2 system administrator employees.
- Provide at least one basic user training in a group environment.
- Provide an operations manual.
- Develop training materials for system administrators, employers, and employees.

## D. Deliver Customer Service/Trouble Shooting Support for 150 Days Following Successful Launch of the Roll Call System

- Provide customer service/trouble shooting support for 150 days to handle any bugs, fixes, or adjustments that are needed.
- Participate in weekly calls, as needed, to identify any issues and address user adoption, system maintenance, and ongoing training.

#### VI. Procurement Requirements

The RFP follows federal requirements, as well as State of California requirements, for soliciting professional services of the type sought herein utilizing WIOA funds. Such requirements can be found in:

- WIOA (Public Law 113-128); and
- Title 2 Code of Federal Regulations (CFR) Part 200: "Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards" (Uniform Guidance).

#### VII. Eligible Bidders

Public or private organizations are eligible to submit proposals in response to this RFP. The successful bidder will be a vendor to the HTA and must meet the following criteria:

- Is a dealer, distributor, merchant, or other seller providing goods or services that are required for the conduct of this project;
- Provides the goods and services within normal business operations;
- Provides similar goods and services to many different purchasers;
- · Operates in competitive environment; and
- Work performed on this contract, including both the development of the website and its upkeep, must be done by persons who reside in the United States and are consistently available telephonically, via Zoom or similar platform, or via email, during the hours of 9:00 a.m. to 5:00 p.m., Pacific Time.

Respondents must have experience and a proven track record of success providing services substantially similar to those sought through this RFP. The successful bidder must be available for 2 in-person meetings, at its expense, at HTA: one initial planning meeting and one in-depth training near launch point.

#### VIII. Proposal Evaluation Factors

Proposals will be reviewed by an evaluation team, which will assign a score to each proposal in accordance with the following criteria:

Evaluation Criteria	Weight
Price	40%
Experience with similar project(s) and qualifications	40%
Ability to deliver within the Timeframe	20%

#### IX. Award and Contract

HTA will enter into a contract with the successful bidder that will specify all services to be provided, associated costs and fees to be paid to the contractor in connection with the delivery of services, and timeframes for the delivery of services and completion of work.

The contractor must bid to provide all services requested in this RFP. The award will be made to a single entity able to deliver all requested services. Approximately \$49,000 is available for the Project. All costs to successfully run the Roll Call System for the first year, including the hosting cost for year one, must be included in the proposed fixed fees. However, as indicated above, the successful bidder will be selected based on the cost/price proposed along with its experience and capability.

The estimated contract term will be October 3, 2022 through October 2, 2023.

The decision of the final award for the contract will be made by the HTA Board of Trustees.

### X. RFP and Service Delivery Timeline.

HTA's timeline for this RFP and the delivery of services is as follows:

Release of RFP	6/9/2022
Last opportunity for bidders to submit questions regarding	6/29/2022
the RFP	
Proposals in response to RFP due	7/15/2022
Award announced	7/29/2022
Appeals due	8/26/2022
Appeals process completed	9/10/2022
Contract executed with successful bidder	10/3/2022
Discovery and planning completed	10/24/2022
Roll Call system completed (Service A)	2/13/2023
Deploy website(Service B)	2/13/2023
Provide System Training (Service C)	2/20/2023
150-Days Post Launch troubleshooting period begins	2/20/2023
(Services D)	
150-Days Post Launch troubleshooting period ends (Services D)	8/17/2023

Please note that HTA expects that the Roll Call System website will be deployed and able to perform the full array of the Roll Call functions no later than 4 months after contract execution.

#### XI. Request for Proposal Response Package

An RFP response package will consist of:

- 1. A completed and signed *Proposal Cover Page* (Exhibit 1);
- 2. **Proposal Narrative** (Exhibit 2);
- 3. Proposed Fixed Fees (Exhibit 3); and

#### 4. **References** (Exhibit 4).

#### XII. Submission of Proposals

Responses to this Request for Proposal are due no later than 5:00 p.m. (Pacific) on July 15, 2022. Late applications will not be accepted.

Responses must be submitted by email, using the templates/forms provided herein. Bidders must email proposal response packages to Sean Glynn, HTA Program Manager at <a href="Sean.Glynn@LAHTA.org">Sean.Glynn@LAHTA.org</a>. Receipt of proposals will be acknowledged by email.

#### XIII. Questions Regarding this Request for Proposal

Questions regarding this Request for Proposal should be directed by email to Sean Glynn, HTA Program Manager at <a href="Sean.Glynn@LAHTA.org">Sean.Glynn@LAHTA.org</a>. Any questions posed will become part of an "RFP Question and Answer" document, which will be updated twice weekly during the open bid period. Bidders interested in receiving the "Question and Answer" document each time it is updated, should email <a href="Sean.Glynn@lahta.org">Sean.Glynn@lahta.org</a>, using the subject line "Add to RFP Q and A Recipient List." Sean Glynn can also be reached at 213-952-6186.

#### **XIV.** Appeals Process

The successful bidder will be announced by HTA on July 29, 2022. Following the announcement, other bidders may file an appeal. Bidders may appeal procedural issues only.

Appeal inquiries should be directed by email to Adine Forman, HTA Executive Director, at <a href="Maintenangle-AHTA.org">Adine.Forman@LAHTA.org</a>. All appeals are due no later than 5:00 p.m. (Pacific) on August 26, 2022.

To file an appeal, applicants must submit it in writing and identify the specific reason(s) for the appeal. Written appeals shall not be more than 1 page, single-spaced with one-inch margins and a 12-point Arial font.

Written appeals must include the following information:

- The entity name, contact name, email, telephone number, and the address of the proposer; and
- 2. Detailed statement for appeal.

Written appeals may not include any new or additional information that was not submitted with the original proposal. Only one appeal per proposal will be permitted. All appeals will be reviewed by the HTA Board of Trustees. The HTA Board shall be provided with a copy of the RFP and the appeal. The review of the appeal will be communicated no later than September 10, 2022. The decision of the HTA Board shall

be final.



### 1. Proposal Cover Page

### **APPLICANT INFORMATION AND SIGNATURE**

**I. Applicant Information** (indicate N/A for any item not applicable)

1.	Proposer's Name (legal name of entity)	
2.	Name of Authorized Contact	
	Person	
	Title of Authorized Contact Person	
	Phone Number – Contact Person	
	E-Mail – Contact Person	
3.	Administrative Address	
	Agency Website Address	
4.	Phone Number	
	TTY Number	
	Fax Number	
5.	Federal Tax ID number	
	State Business License number	
	Certificate of Good Standing –	
	Attach a copy of the certificate if	
	available.	

## II. Signature

The name	, title and	signature	of an	individual	authorized	to submi	t the RFP	is required	below
along with	the date	of signatur	re.						

Name	
Title	
Signature	
Date	



#### 2. Proposal Narrative

#### EXPERIENCE, QUALIFICATIONS, APPROACH AND TIMEFRAME

Answer the following 4 questions. Limit your total response to 2 pages, single-spaced, with one-inch margins, and a 12-point Arial font.

- A. Describe your experience and qualifications to <u>design and develop a web-based system to manage roll call processing</u> as part of the HTA's Essential Workers Coalition Project and High Road to Hospitality Project. Describe your approach to the project including discovery and planning. Describe the type and version of technology that you will use for the development and design. State your ability to deliver the requested services within the stated timeframe.
- B. Describe your experience and qualifications to <u>deploy the new website on a hosting server along with supporting functions</u> as part of the HTA's Essential Workers Coalition Project and High Road to Hospitality Project. Describe your approach to the project. State your ability to deliver the requested services within the stated timeframe.
- C. Describe your experience and qualifications to <u>provide training support for successful launch of the Roll Call System</u> as part of the HTA's Essential Workers Coalition Project and High Road to Hospitality Project. Describe your approach to the project. State your ability to deliver the requested services within the stated timeframe.
- D. Describe your experience and qualifications to <u>deliver customer service/trouble shooting support for 150 days following successful launch of the Roll Call System</u> as part of the HTA's Essential Workers Coalition Project and High Road to Hospitality Project. State your ability to deliver the requested services within the stated timeframe.



### 3. Proposed Fixed Fees

In the table below, indicate the cost of services you propose to deliver the project in its entirety, indicating the total proposed fixed fees in the final row. All costs to successfully run the Roll Call System for the first year must be included in the total proposed fixed fees.

<ul> <li>Design and Develop a Web-Based System to         Manage Roll Call Processing         <ul> <li>Build in the travel cost for the initial in-person planning meeting at HTA.</li> <li>Separate out the specific costs for public transit integration</li> </ul> </li> <li>Deploy the New Website/Mobile App on a Hosting</li> </ul>	
Server along with Supporting Functions  • Build in the hosting cost for the first year.	
<ul> <li>Provide Training Support for Successful Launch of the Roll Call System</li> <li>Build in the travel cost for the full-day, in-person training at HTA.</li> </ul>	
Deliver Customer Service/Trouble Shooting Support for 150 Days Following Successful Launch of the Roll Call System	
TOTAL PROPOSED FIXED FEES	



#### 4. References

### Provide 3 references for clients for whom you have provided similar services:

#### Reference 1

1.	Name of Organization	
2.	Name of Contact Person	
	Title of Contact Person	
	Phone Number – Contact Person	
	E-Mail – Contact Person	
3.	Administrative Address	
4.	Type of Project	
5.	Timeframe – Start to Completion	
	Dates of Project	

#### Reference 2

1.	Name of Organization	
2.	Name of Contact Person	
	Title of Contact Person	
	Phone Number – Contact Person	
	E-Mail – Contact Person	
3.	Administrative Address	
4.	Type of Project	
5.	Timeframe – Start to Completion	
	Dates of Project	

#### Reference 3

1.	Name of Organization	
2.	Name of Contact Person	
	Title of Contact Person	
	Phone Number – Contact Person	
	E-Mail – Contact Person	
3.	Administrative Address	
4.	Type of Project	
5.	Timeframe – Start to Completion	
	Dates of Project	